

## ISSUANCE CERTIFICATE

Reference is made to the terms and conditions relating to Senior Secured Callable Floating Rate Notes due 2026 issued by PHM Group Holding Oyj on 15 December 2022 and 29 June 2023, and as amended on 5 September 2023, with ISIN FI4000541685 (the “**Terms and Conditions**”)

We hereby confirm the issuance of further Subsequent Notes as follows:

Issue Date: 26 October 2023

Issue price: 100.25 per cent. of the Nominal Amount

Nominal Amount of the Subsequent Notes: EUR 140,000,000

Total Nominal Amount of the Notes: EUR 265,000,000 in aggregate

The Terms and Conditions shall apply to the above Subsequent Notes. This certificate is a Finance Document.

In Helsinki, on the 19<sup>th</sup> day of October 2023

*[Signature on the following page]*

**PHM GROUP HOLDING OYJ**

as Issuer



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Name: Joni Paananen

Title: Authorised signatory