

## ISSUANCE CERTIFICATE

Reference is made to the terms and conditions relating to Senior Secured Callable Floating Rate Notes due 2026 issued by PHM Group Holding Oyj with ISIN: FI4000541685 (the “**Terms and Conditions**”)

We hereby confirm the issuance of Subsequent Notes as follows:

Issue Date: 29 June 2023

Issue price: 100.50 per cent. of the Nominal Amount

Total Nominal Amount: EUR 125,000,000 in aggregate

The Terms and Conditions shall apply to the above Subsequent Notes. This certificate is a Finance Document.

In Helsinki, on the 22 day of June 2023

*[Signature on the following page]*

**PHM GROUP HOLDING OYJ**

as Issuer



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Name: Joni Paananen

Title: Authorised signatory