



**Notice to the Noteholders regarding the Aggregate Nominal Amount
(as of 13 July 2021)**

To the Noteholders in:

ISIN FI4000507876 – PHM Group Holding Oy EUR 300,000,000 Senior Secured Callable Fixed Rate Notes

Unless otherwise defined herein, the terms defined in the Terms and Conditions of the Notes shall have the same meaning when used in this notice.

On 18 June 2021, PHM Group Holding Oy (the “**Issuer**”) issued senior secured callable fixed rate notes of EUR 300,000,000 (ISIN code FI4000507876) (the “**Notes**”).

As part of the initial distribution of the Notes, the Issuer subscribed for Notes at the amount of EUR 3.8 million as preferred allocation. These Notes were subsequently sold to the Issuer’s management in a transaction that was completed on 12 July 2021.

In accordance with Clause 13.1.1 (c) under Section 13. (“**Information to Noteholders**”) of the Terms and Conditions of the Notes, the Issuer shall make available to the Noteholders the Aggregate Nominal Amount held by the Group Companies by publishing it on the website of the Group.

Information is hereby given to the Noteholders that, following the completion of the sale to the management referred to above, the Group Companies do not hold any Notes.

For further information, the Noteholders shall refer to the Terms and Conditions of the Notes.